



Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: Male / Female      Single / Married / Widow

Patient Social Security Number: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Preferred Contact Method:       Phone       Mail       Email       Text

How did you hear of our office? \_\_\_\_\_

Language English / Español

Race: American Indian / Asian / African American / Hispanic / Native Hawaiian / White

Responsible Adult (Primary Insurance Holder): \_\_\_\_\_

***This section only applies if we are filing insurance for you.***

Vision Insurance: Eyemed / Eyetopia / MES / VSP      Member ID: \_\_\_\_\_

- Primary Member Name, if not self: \_\_\_\_\_
- Primary Member Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Medical Insurance: Blue Cross Blue Shield / First Care / Medicare

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

- Primary Member Name, if not self: \_\_\_\_\_
- Primary Member Date of Birth: \_\_\_\_\_

Secondary Vision/Medical Insurance: \_\_\_\_\_

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

- Primary Member Name, if not self: \_\_\_\_\_
- Primary Member Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

- Patient/ Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_  
Relationship (if not signed by patient): \_\_\_\_\_

**Medical Information**

List of all Medication: \_\_\_\_\_

Do you use eye drops? (List) \_\_\_\_\_ For \_\_\_\_\_

**Do you have or ever had any problems with any of the following systems** (common conditions are given in parenthesis).  
Please circle no or yes; list your specific condition(s), and list all medications in the space provided

NO / YES Allergies -Allergic to \_\_\_\_\_

NO / YES BLOOD/LYMPH \_\_\_\_\_

NO / YES Cardiovascular (Heart) \_\_\_\_\_

NO / YES Ear/Nose/Throat \_\_\_\_\_

NO / YES Endocrine (Thyroid, Diabetic) \_\_\_\_\_

NO / YES Gastrointestinal (Stomach-Diarrhea, Constipation, Acid Reflux) \_\_\_\_\_

NO / YES Genitourinary (Genitals-STD's, Kidney, Bladder) \_\_\_\_\_

NO / YES Heart Attack \_\_\_\_\_

NO / YES High Blood Pressure \_\_\_\_\_

NO / YES High Cholesterol \_\_\_\_\_

NO / YES Integumentary (Skin Conditions-Acne, Rosacea) \_\_\_\_\_

NO / YES Musculoskeletal (Muscle/Bones – Arthritis, Fibromyalgia) \_\_\_\_\_

NO / YES Nervous \_\_\_\_\_

NO / YES Neurological (Seizures, Headache, Migraines) \_\_\_\_\_

NO / YES Pregnant –If so, how far along are you? \_\_\_\_\_

NO / YES Psychiatric (Depression/Anxiety) \_\_\_\_\_

NO / YES Respiratory (Asthma, Bronchitis) \_\_\_\_\_

NO / YES Tobacco, Alcohol, or Illegal Drug Use \_\_\_\_\_

Other Health Problems: \_\_\_\_\_

Diabetes Type 1 / Type 2 Date of Diagnosis: \_\_\_\_\_

Name of Health Care Physician: \_\_\_\_\_ Date of last visit \_\_\_\_\_

Date of Last Eye Exam \_\_\_\_\_ Previous Eye Doctor \_\_\_\_\_

**Family History**

Does anyone in your family have any of the following conditions? State their relation to you.

Cataracts: \_\_\_\_\_

Diabetes: \_\_\_\_\_

- Glaucoma: \_\_\_\_\_ High  Blood Pressure \_\_\_\_\_
- Macular Degeneration: \_\_\_\_\_  Retinal Detachment: \_\_\_\_\_
- Turned/Cross/Lazy Eye: \_\_\_\_\_ Other: \_\_\_\_\_

**Do you currently experience or have experienced the following (circle only if yes)**

- |                            |                          |                         |                               |
|----------------------------|--------------------------|-------------------------|-------------------------------|
| Abrasion                   | Blur at Distance         | Blur at Near            | Cataracts                     |
| Double Vision              | Eyes Burn or Dry         | Eyes Discharge          | Eye Injury                    |
| Eye Pain/Ache              | Eye Surgery              | Eyes Water              | Flashes/Floaters              |
| Foreign Body               | Frequent Headaches       | Glaucoma                | Light Bothers Eyes            |
| Macular Degeneration       | Red Eyes                 | Trouble seeing at Night | Trouble with Glare Distortion |
| Turned, Cross, or Lazy Eye | Other Eye Problem: _____ |                         |                               |

Do you wear glasses?  YES  NO

What do you like or dislike about your glasses? \_\_\_\_\_

Do you wear contact lenses?  YES  NO

(CIRCLE WHICH CONTACT LENS YOU WEAR)

GAS PERMEABLE / DAILY / ASTIGMATISM / BIFOCAL / OTHER \_\_\_\_\_

CONTACT LENS BRAND: \_\_\_\_\_

**Lifestyle Questions** (Please check any that apply to you):

- Are you interested in purchasing glasses today?
- Do you have more than one pair of current prescription eyewear?
- Do you work at a computer? If so, how many hours a day? \_\_\_\_\_
- Do you think you might benefit from thinner, lighter lenses?
- Do you have prescription sun wear? If so, are the polarized? \_\_\_\_\_
- Are you interested in information on Laser Vision correction surgery?
- Do you have family members in need of eye care?
- What are your hobbies? \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

***ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICE***

I have been presented with a copy of the Notice of Privacy Practices outlining my rights regarding my health information and detailing how my health information may be used and disclosed as permitted under federal and state law.

By law, without your authorization, Drs Webb & Webb Optometrists cannot communicate with:

- Your spouse
- Your adult children or caregivers
- Your parents (if age 18 or older)
- Your other healthcare physicians

**Indicate below the names of the people who we may communicate with regarding your appointment, medical/vision or account information:**

- Spouse: \_\_\_\_\_
- Adult Children: \_\_\_\_\_
- Parents / Caregivers: \_\_\_\_\_
- Health Care Physicians: \_\_\_\_\_

- Other: \_\_\_\_\_

Patient or Guardian signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship (If not signed by patient): \_\_\_\_\_

---

**Internal Use Only**

If patient / patient's representative refused to sign acknowledgment, please document the date and time notice was presented to patient and sign below.

Presented on (Date and Time) \_\_\_\_\_ By (Name and Title) \_\_\_\_\_



**Patient Financial Responsibility**

We are committed to providing you with the best possible vision care. If you have special needs, we are here to work with you. The following information is provided to avoid any misunderstanding or disagreement concerning payment for professional services.

1. The total patient balance due is required to be paid at the time services are provided. For your convenience, we accept cash, check, Visa, MasterCard, Discover, and Care Credit.
2. Our office participates with a variety of insurance plans. It is your responsibility to:
  - Bring your insurance card to every visit.
  - Be prepared to pay your co-payment and/or co-insurance to every visit.
  - For care not covered, deemed medically unnecessary, or cosmetic by your insurance company, payment in full is due at the time of visit.
3. If you have insurance that we do not participate in, our office is happy to give you a detailed receipt. However, payment in full is required at the time of service.
4. If the total patient balance due cannot be paid in full, arrangements must be made prior to service being rendered.

5. If the patient is a minor (18 years or younger), the parent or guardian must sign below. The parent, guardian or unaccompanied minor is responsible for any payment due at the time of service, bringing the necessary insurance card.
6. If you have any questions about your insurance, we are happy to help. Specific coverage issues, however, should be directed to your insurance company's member services department.

Drs Webb & Webb Optometrists firmly believes that a good physician/patient relationship is based upon understanding and good communications. Questions about financial arrangement should be asked prior to services provided.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_